

Press release



Groupe OKwind announces the success of the sale of approximately 490,000 shares of Groupe OKwind by its historical shareholders, representing 6% of the capital

Torcé - France, April 25, 2023 - 7:45 a.m. CEST – Groupe OKwind (FR0013439627 - ALOKW), which is specialized in the design, manufacture and sale of intelligent energy generation and management systems dedicated to self-consumption, announces that it has been informed by a group of historical shareholders (the "Selling Shareholders") of the completion of the sale of 493,945 Groupe OKwind shares at a price of 18.20 euros per share, representing 6% of the share capital, to institutional investors through a private placement and to individuals in France via a public offering on the PrimaryBid platform.

TERMS AND CONDITIONS OF THE TRANSACTION

The Selling Shareholders have thus sold 493,945 of Groupe OKwind's shares through:

- a private placement by accelerated book building ("ABB") with institutional investors in France and in Europe, managed by the Global Coordinators and Joint Bookrunners, for 466,500 shares, i.e. 94.4% of the transaction, and
- a public offering to individual investors in France via the PrimaryBid platform, for 27,445 shares, i.e. 5.6% of the transaction.

After the settlement-delivery of the shares sold, scheduled on April 27, 2023, the Selling Shareholders will hold 4,037,770 of Groupe OKwind's shares, corresponding to 49.0% of the share capital and 58.7% of the voting rights of Groupe OKwind, and will therefore retain control of Groupe OKwind.

Following the sale of these 493,945 of Groupe OKwind's shares, the free float is therefore increased to 32.9% of the share capital.

As a reminder, the Selling Shareholders, including the companies LOUISM¹, NACIA², Mr. Daniel Heulot, Indivision Heulot, Mr. Hervé PASQUIER and the companies PASSI³ and KILTRAN⁴, have entered into a 6-month lock-up agreement with the Global Coordinators and Joint Bookrunners, on 100% of the shares they hold at the end of the sale operation.

¹ Company controlled by Louis MAURICE

² Company controlled by Frederic SALLE

³ Company controlled by Frederic SALLE, Franck PASQUIER and Hervé PASQUIER

⁴ Company controlled by Franck PASQUIER



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IMPACT OF THE TRANSACTION ON THE SHAREHOLDER BASE

	Before the transaction				After the transaction			
	Shares	% of capital	Voting rights	% Voting rights	Shares	% of capital	Voting rights	% Voting rights
LOUISM	1 282 343	15,6%	2 535 364	18,0%	1 117 695	13,6%	2 206 067	16,2%
Others Family Maurice	274 952	3,3%	549 339	3,9%	274 952	3,3%	549 339	4,0%
NACIA	614 677	7,5%	1 215 299	8,6%	538 502	6,5%	1 062 949	7,8%
PASSI	593 480	7,2%	1 173 390	8,3%	581 180	7,1%	1 148 790	8,4%
KILTRAN	257 882	3,1%	509 867	3,6%	219 795	2,7%	433 693	3,2%
Hervé PASQUIER	275 544	3,3%	544 788	3,9%	237 457	2,9%	468 614	3,4%
Others Family Sallé	76 438	0,9%	151 180	1,1%	76 438	0,9%	151 180	1,1%
Daniel Heulot	816 733	9,9%	1 608 587	11,4%	698 067	8,5%	1 396 135	10,2%
Indivision Heulot	279748	3,4%	559 496	4,0%	233765,2	2,8%	467 530	3,4%
Others Family Heulot	59 918	0,7%	109 746	0,8%	59 918	0,7%	109 746	0,8%
Sub-total Selling Shareholders	4 531 715	55,0%	8 957 056	63,5%	4 037 770	49,0%	7 994 045	58,7%
Other historical shareholders	1 482 941	18,0%	2 921 265	20,7%	1 482 941	18,0%	2 921 265	21,4%
Floating	2 217 770	26,9%	2 217 770	15,7%	2 711 715	32,9%	2 711 715	19,9%
Total	8 232 426	100,0%	14 096 091	100,0%	8 232 426	100,0%	13 627 025	100,0%

INTERMEDIARIES

In the framework of the Transaction, Portzamparc (BNP Paribas Group) and TP ICAP are acting as Joint Global Coordinators and Joint Bookrunners. D'hoir Beaufre Associés is acting as Legal Counsel.

About Groupe OKwind

Founded in 2009 by Louis Maurice, Chairman and CEO, Groupe OKwind develops solutions for the production and consumption of green energy in short supply chains. Our comprehensive approach, combining energy generation and management, aims to strengthen energy autonomy and thus accelerate the ecological transition. Thanks to its unique technological ecosystem, Groupe OKwind enables self-consumption to assert itself as a new avenue for energy. A solution that can be quickly deployed, managed in real time and at a competitive price, without subsidies. Every day, we work to deploy local, low-carbon, fixed-cost energy for professionals and individuals. In 2022, Groupe OKwind generated consolidated revenues of €41.8 million and today has 164 employees, with more than 3,280 installations throughout France.

For more information: www.okwind.fr



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In France, the offer of the shares of GROUPE OKWIND described in this press release shall be effected by way of (i) a private placement to institutional investors in the form of an accelerated bookbuilding and (ii) a public offering to retail investors through the PrimaryBid platform. This press release constitutes promotional material and is not a prospectus within the meaning of Regulation (EU) No. 2017/1129 of the European Parliament and of the Council of June 14, 2017 (the "Prospectus Regulation").

In the Member States of the European Economic Area, this press release and the offerings that could arise from this press release are directed only to "qualified investors" within the meaning of Article 2(e) of the Prospectus Regulation.

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